



## Woodcraft Franchise, LLC

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Please continue on the next page.

### **Confidential Request** **For Franchise Consideration**

This is not a contract. This “confidential request for franchise consideration form” does not obligate you in any way and does not constitute a offer of a franchise by Woodcraft Franchise, LLC.



*Experience*

Please Give a Complete Record of Your Experience, Beginning With Most Recent/Current Employer

Name & Address of Employer: \_\_\_\_\_

Position/Title & Duties: \_\_\_\_\_

Supervisor Name & Title: \_\_\_\_\_

Dates of Employment: \_\_\_\_\_ Reason for Leaving: \_\_\_\_\_

Starting Salary: \_\_\_\_\_ Ending Salary: \_\_\_\_\_

Name & Address of Employer: \_\_\_\_\_

Position/Title & Duties: \_\_\_\_\_

Supervisor Name & Title: \_\_\_\_\_

Dates of Employment: \_\_\_\_\_ Reason for Leaving: \_\_\_\_\_

Starting Salary: \_\_\_\_\_ Ending Salary: \_\_\_\_\_

Name & Address of Employer: \_\_\_\_\_

Position/Title & Duties: \_\_\_\_\_

Supervisor Name & Title: \_\_\_\_\_

Dates of Employment: \_\_\_\_\_ Reason for Leaving: \_\_\_\_\_

Starting Salary: \_\_\_\_\_ Ending Salary: \_\_\_\_\_

*Franchise Information*

What is most attractive to you about owning your own Woodcraft Supply retail store? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

How did you first hear about Woodcraft Supply? \_\_\_\_\_

If qualified, when would you be ready to invest in a franchise? \_\_\_\_\_

Please list the top three city/state areas (in order of preference) in which you would be interested in opening a franchise?

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_

Will you have a partner? If so, please give full name, address and telephone number. \_\_\_\_\_

\_\_\_\_\_

(All partners must complete a separate Confidential Request for Franchise Consideration.)

*continued...* *Franchise Information*

In what other business (es) do you and/or your partner (s) have an investment interest? \_\_\_\_\_

Will you be an owner-operator, investor or both? \_\_\_\_\_

Do you plan on pursuing other business interests while operating your franchise? If yes, please explain. \_\_\_\_\_

Will you work in the business full-time or part-time? \_\_\_\_\_

Will your spouse be active in the franchise? \_\_\_\_\_

What is your current interest or involvement in woodworking? \_\_\_\_\_

Please rate your woodworking skill:  Beginner  Intermediate  Advanced

Are you a defendant in any legal suits or actions?  No  Yes If yes, please explain on a separate sheet of paper.

Have you ever filed bankruptcy? If yes, please explain. \_\_\_\_\_

*Financial Information*

**Assets**

Cash \$ \_\_\_\_\_  
See Schedule 1

Accounts, Notes & Loans Receivable \$ \_\_\_\_\_  
See Schedule 2

Life Insurance, Cash Surrender Value \$ \_\_\_\_\_  
Do not deduct loans. See Schedule 3

Marketable Securities \$ \_\_\_\_\_  
See Schedule 4

Non-Marketable Securities \$ \_\_\_\_\_  
See Schedule 5

Real Estate \$ \_\_\_\_\_  
Total present market value. See Schedule 6

Other Asset(s) \$ \_\_\_\_\_  
See Schedule 7

**Total Assets** \$ \_\_\_\_\_  
Add column totals.

**Annual Sources of Income**  
Most Recent 12 Month Period

Earned (Salary, Commissions, Fees, etc.) \$ \_\_\_\_\_

Rents Received \$ \_\_\_\_\_

Other Income \$ \_\_\_\_\_

**Liabilities and Net Worth**

Notes and Loans Payable to Banks \$ \_\_\_\_\_  
See Schedule 8

Notes and Loans Payable to Others \$ \_\_\_\_\_  
See Schedule 9

Loans Against Life Insurance \$ \_\_\_\_\_  
See Schedule 3

Taxes and Assessments Payable \$ \_\_\_\_\_  
IRS, Real Estate, Personal Property

Mortgage Balance Total \$ \_\_\_\_\_  
See Schedule 6

Other Liabilities \$ \_\_\_\_\_  
Itemize on a separate sheet.

**Total Liabilities** \$ \_\_\_\_\_  
Add column totals.

**Net Worth** \$ \_\_\_\_\_  
Total assets minus total liabilities.

Interest & Dividends Received \$ \_\_\_\_\_

Bonus Payments \$ \_\_\_\_\_

**Total Gross Income** \$ \_\_\_\_\_

**Please list all bank checking and savings accounts.** *Schedule 1: Cash*

Name and Location of Bank	Type of Account	Current Cash Balance	Names on Accounts
		\$	
		\$	
		\$	
		\$	
<b>Totals</b>		\$	

**Please list largest amounts owed to you.** *Schedule 2: Accounts, Notes & Loans Receivable*

Name and Address of Debtor	Remaining Loan Balance	Age of Debt	Nature of Debt	Description of Security Held	Payment Schedule
	\$				
	\$				
	\$				
	\$				
<b>Totals</b>		\$			

*Schedule 3: Life Insurance*

Person Insured	Beneficiary	Insurance Company	Type of Policy	Face Amount of Policy	Total Cash Surrender Value	Total Loans Against Policy	Amount of Yearly Premium	Is Policy Assigned?
				\$	\$	\$	\$	
				\$	\$	\$	\$	
				\$	\$	\$	\$	
				\$	\$	\$	\$	
<b>Totals</b>				\$	\$	\$	\$	

*Schedule 4: Marketable Securities*

Description of Security	Registered in Name of:	Cost	Present Market Value	Income Received Last Year	To Whom Pledged
		\$	\$	\$	
		\$	\$	\$	
		\$	\$	\$	
		\$	\$	\$	
<b>Totals</b>			\$	\$	

*Schedule 5: Non-Marketable Securities*

Description of Security	Registered in Name of:	Cost	Present Market Value	Income Received Last Year	To Whom Pledged
		\$	\$	\$	
		\$	\$	\$	
		\$	\$	\$	
		\$	\$	\$	
<b>Totals</b>			\$	\$	

Please list all bank checking and savings accounts.

*Schedule 6: Real Estate*

Street Address	Dimensions or Acres	Improvements Consist of	Mortgage Balance	Due Dates and Amounts of Payments	Present Market Value
			\$		\$
			\$		\$
			\$		\$
			\$		\$
<b>Totals</b>			\$		\$

Please list largest amounts owed to you.

*Schedule 7: Other Assets*

Automobiles/Furnishings	Present Market Value	Collectibles/Misc.	Present Market Value
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$

*Schedule 8: Notes and Loans Payable to Banks*

Address of Debtee	Original Loan Amount	Loan Balance	Nature of Debt	Description of Security Held	Amount of Payment
	\$	\$			\$
	\$	\$			\$
	\$	\$			\$
	\$	\$			\$
<b>Totals</b>		\$			\$

*Schedule 9: Notes and Loans Payable to Others*

Address of Debtee	Original Loan Amount	Loan Balance	Nature of Debt	Description of Security Held	Amount of Payment
	\$	\$			\$
	\$	\$			\$
	\$	\$			\$
	\$	\$			\$
<b>Totals</b>		\$			\$

*Fair Credit Reporting Act Pre-Notification*

This is to inform you that as part of our procedure for processing your application for a franchise, an investigative report may be made whereby information is obtained through personal interviews with third parties, such as business associates, financial sources, friends, neighbors, or others with whom you are acquainted. This inquiry includes information as to your character, general reputation, personal characteristics and mode of living, whichever be applicable. You have the right to make a written request within a reasonable period of time for a complete and accurate disclosure of additional information concerning the nature and scope of the investigation.

I understand that the information I am receiving from Woodcraft Franchise, LLC is highly confidential, and in being made available to me will be held in strict confidence. I will not disclose or use any data, business materials, techniques, methods, systems of operation, procedures, policies, standards, criteria, customers, suppliers or other information whatsoever in conjunction with this franchise without the prior written consent of Woodcraft Franchise, LLC.

In submitting the forgoing application and statement the undersigned guarantees its accuracy with the intent that it be relied upon in granting a franchise and extending credit to the undersigned and warrants that he/she has not knowingly withheld any information that might affect his/her credit risk, and the undersigned expressly agrees to notify Franchisor immediately in writing of any material change in his/her financial condition whether application for further credit is made or not and in the absence of such written notice, it is expressly agreed that the Franchisor in granting a franchise or credit may rely on this statement as having the same force and effect as if delivered upon the date additional credit is requested or existing credit is extended or continued.

The undersigned certifies that each part of the application and financial statements hereof and the information inserted herein has been carefully read and is true and correct.

Date \_\_\_\_/\_\_\_\_/\_\_\_\_ Signed: \_\_\_\_\_